



Endowment 150

Helping people with disabilities save for the future

Endowment 150 offers eligible people with disabilities a one-time grant of \$150 to help their Registered Disability Savings Plan (RDSP) grow. This \$150 grant, plus grants and bonds available from the Federal Government, will grow and help you save for your future or that of a loved one.

Who can apply?

Endowment 150 is available to adult residents of BC who:

- have a disability and receive the federal Disability Tax Credit
- are under 60 years of age (if 59, the individual must apply before the end of the calendar year in which he/she turns 59)
- have low income (have received income assistance or annual income below \$25,000)
- have an RDSP
- have not previously received a \$150 grant from Endowment 150

Children with disabilities are also eligible. For details, please see the application form for children.

How to apply *Any missing information will result in a delay in processing your application*

Complete the application form on the reverse of this page and mail it, along with:

- A copy of your RDSP statement clearly showing the:
 - RDSP holder's name and beneficiary's name (if different from the holder)
 - RDSP account number
 - statement date which is less than 6 months ago
- Proof of low income (Check one):
 - I have received income assistance at any time since January 1, 2008 and can access My Self Serve (**attach printed Confirmation of Assistance from myselfserve.gov.bc.ca**)
 - I have received income assistance at any time since January 1, 2008 and can't access My Self Serve (**no attachment required, but please note it may take longer to process your application**)
 - I have not received income assistance but have an annual income below \$25,000 (**attach CRA Notice of Assessment showing net income, Line 236**)

My Self Serve (myselfserve.gov.bc.ca) provides online access to income and disability assistance for residents of BC.

Need more information?

Registered Disability Savings Plan (RDSP)	Federal Disability Tax Credit (DTC)	CRA Notice of Assessment Net Income - Line 236
Learn more about the RDSP and how to open an account: www.rdsp.com 1.844.311.7526	Find out about eligibility and see if you qualify: www.cra-arc.gc.ca/disability 1.800.959.8281	Check your net income (Line 236) to see if you qualify: http://www.cra-arc.gc.ca/tx/ndvdl/tpcs/ncm-tx/ssmnt-eng.html

Contact Endowment 150

Find us on the web: www.rdsp.com/endowment-150

Send us an email: E150@planinstitute

Ask a question: 604.439.9566 ext. 155

1. How did you hear about the Endowment 150 grant? _____

2. Eligibility Criteria

ALL criteria must apply to be eligible. Please check

The beneficiary has received income assistance after January 1, 2008 (attach Confirmation of Assistance if you can access My Self Serve) or has income below \$25,000 (CRA Notice of Assessment required)

The beneficiary receives the Disability Tax Credit (DTC)
 The beneficiary holds an RDSP (RDSP statement dated within 6 months required)

3. Beneficiary (the person with a disability who will benefit from this contribution to their RDSP)

Beneficiary First Name _____

Beneficiary Last Name _____

Mailing Address _____

City _____

BC

Postal Code _____

(_____) _____ - _____

Phone Preferred contact method

E-mail Address Preferred contact method

_____-_____-_____-_____-_____-_____

Social Insurance Number (SIN)

_____/_____/_____-_____-_____-_____

Date of Birth (mm/dd/yyyy)

4. Holder (only complete this section if the RDSP beneficiary is NOT the RDSP holder)

Holder First Name _____

Holder Last Name _____

Relation to Beneficiary (e.g. legal parent, guardian, etc.) _____

OR

Public Department/Agency/Institution (if applicable) _____

Contact Name at Public Department/Agency/Institution (if applicable) _____

Mailing Address _____

City _____

BC

Postal Code _____

(_____) _____ - _____

Phone Preferred contact method

E-mail Address Preferred contact method

_____-_____-_____-_____-_____-_____

Social Insurance Number (SIN)

5. Disclosure

Please read carefully, check each item, and sign below

- I certify that the information provided in this application is true, correct and complete to the best of my ability.
- I certify that upon receipt of the E150, I will deposit it into the RDSP account listed above. For auditing purposes, I understand I may be required to provide proof of this deposit to Plan Institute in the future.
- I authorize Endowment 150 and/or Plan Institute staff to disclose this information to:
 - MSDPR **OR** if you reside on first nations communities, BC Aboriginal Network on Disability Society (BCANDS) to confirm receipt of income assistance; indicate First Nation that approved your income assistance _____.
 - Vancouver Foundation for reporting purposes.

Signature of RDSP Holder _____

Date _____

Mail your completed application form, RDSP statement, and Confirmation of Assistance or CRA Notice of Assessment (if applicable) to: **Plan Institute, #260-3665 Kingsway, Vancouver, BC V5R 5W2**